

PROGRESSIVE SUPERANNUATION FUND

ABN 21 871 924 959 SFN 1106 309 41 R1056976

TRANSFER AUTHORITY

Complete this transfer authority if you want to authorise the transfer / rollover of money to Progressive Superannuation Fund from another superannuation fund (FROM Fund) and return the form to Progressive Superannuation Fund, Level 4, 131 Clarence Street, Sydney NSW 2000.

Progressive Superannuation will contact the FROM Fund to arrange your authorised Rollover / Transfer and copy the correspondence to you.

If you need help to complete this Transfer Authority, please telephone us on - (02) 9299 5843.

Your Personal Details and Progressive Superannuation Fund Membership Details

Title	Mr	Mrs	Miss	Ms	Other				
Surname									
Given Names									
Date of Birth					Progressive Superannuation Member Number				
Address									
Suburb					State	Postcode			
Tax File Number (Not obliged to disclose)									
Previous Address (If held by FROM Fund)									
Suburb					State	Postcode			
Work Phone					Home Phone				
Fax No					Mobile				
Email									

Details of From Fund and Account from which Transfer is Authorised

Fund Name								
Membership/Policy/ Account No.					Contact No.			
ABN					SPIN			

If you have multiple accounts with this fund, you must complete a separate form for each account from which you wish to transfer.

continued overleaf

PROGRESSIVE SUPERANNUATION FUND

ABN 21 871 924 959 SFN 1106 309 41 R1056976

Proof of Identity

I have attached a certified copy* of my driver's licence OR passport.

OR

I have attached certified copies* of BOTH my Birth/Citizenship Certificate OR Centrelink Pension Card AND a Centrelink payment letter OR Government OR local council notice (<1 year old) with my name and address.

>> If you have changed your name, please also provide a certified copy* of a suitable linking document such as a marriage certificate.

*Copies of ORIGINAL documents should be certified as TRUE AND CORRECT copies by an individual approved to do so, such as: a Justice of the Peace, an Australia Post employee with 5 or more years' service, a police officer or a legal practitioner enrolled on the roll of a State or Territory Supreme Court.

Authorisation

By signing this Transfer Authority form I am making the following statements:

- I declare I have fully read this form and the information completed is true and correct.
- I request the superannuation provider of my *FROM* fund to transfer benefits from my *FROM* fund account identified above to Progressive Pty Limited (ABN 53 075 411 371) as trustee of the receiving fund Progressive Superannuation Fund (PSF) – Please make cheques payable to Progressive Pty Limited and send to: Progressive Superannuation Fund, Level 4, 131 Clarence Street, Sydney NSW 2000.
- I am aware I may ask my superannuation provider for information about any fees or charges that may apply, or any other information about the effect this transfer may have on my benefits, and do not require any further information.
- I discharge the superannuation provider of my *FROM* fund of all further liability in respect of the benefits paid and transferred to Progressive Superannuation Fund.
- I authorise the transfer of any contribution still to be made by my employer which may be received after benefits have been transferred to my Progressive Superannuation Fund account.
- I request and consent to the transfer of superannuation as described above and authorise the superannuation provider of each fund to give effect to this transfer.

Member's
Name

Signature

Date

/ /